BORROW ON BOND

can borrow
75% of
bond if
rated B

~~if borrow~~
~~$5 = $10,000~~

$3/4 %
interest

(fill out
section
1)

STATEMENT OF FINANCIAL CONDITION

As of _____

MARRIED PERSONS: We agree the following financial statement represents: (check one)

- ☐ Only community property.
- ☐ Only separate property.
- ☐ Both community and separate property. Itemize separate property in Schedule IV.

NOTE: Under California law all community property is liable for the debts of either spouse contracted during the marriage.

If statement is presented on other than Bank form, attach hereto and sign certification and warranty below.

BANK REFERENCES		
NAME	BRANCH	CITY
☐CHECKING	☐SAVINGS	☐LOANS

ASSETS		LIABILITIES	
Cash in Wells Fargo	$	Notes Payable Banks—Schedule I	$
Cash in other—identify		Secured	
Stocks and Bonds—Schedule II		Unsecured	
Accounts Receivable		Accounts/Bills Payable—Schedule I	
Cash Surrender Value Life Insurance			
Face Value $			
Real Estate—Schedule III		Mortgages Payable on Real Estate—Schedule III	
Automobiles		Other debts—itemize	
Other Assets—Itemize			
		Total Liabilities	
		Net worth (total assets less total liabilities)	
TOTAL ASSETS	$	TOTAL LIABILITIES PLUS NET WORTH	$

SOURCES OF INCOME	
Salary	$
Spouse's Salary—(if applicable)	
Bonus and Commissions	
Real Estate Income—Net	
Dividends	
Other Source (**Note:** you need not list income from alimony, child support or maintenance unless you wish it to be considered.)	
Total	$

SCHEDULE I—CREDIT REFERENCES

Notes Payable, Banks, Credit Cards, Dept. Stores, etc. itemized.
(All debts are listed ☐ Yes ☐ No)

NAME AND ADDRESS OF CREDITOR	BALANCE	MO. PMT.
Alimony, Child Support, Maintenance		
Totals	$	$

SCHEDULE II—STOCKS AND BONDS

DESCRIPTION	WHERE QUOTED	COST OR MARKET	TITLE IN NAME OF	QUANTITY	VALUE

SCHEDULE III—REAL ESTATE

DESCRIPTION/ADDRESS	DATE ACQUIRED	TITLE IN NAME OF	COST	MARKET VALUE	MORTGAGE		
					DUE TO	AMOUNT	MO. PMT.

SCHEDULE IV—SEPARATE PROPERTY

Complete if married, and any assets listed above are separate property.

DESCRIPTION	TITLE IN NAME OF	VALUE

GENERAL INFORMATION—CONTINGENT LIABILITIES

Have you ever had a repossession? ☐ Yes ☐ No Have you ever declared bankruptcy? ☐ Yes ☐ No

Endorser, Guarantor, Co-maker ☐ Yes ☐ No

Claims, Suits ☐ Yes ☐ No

Do you owe any taxes for years prior to the current year? ☐YES ☐NO AMOUNT: $ _____

For the purpose of obtaining or establishing credit from time to time, the undersigned certify that the above (attached) statement and supporting schedules, prepared by or for the undersigned are a complete and true statement of the financial condition of the undersigned on the date indicated. Any material or adverse change, or material misrepresentation in the financial condition of the undersigned shall cause any and all obligations due to Wells Fargo Bank, N.A. (Bank) to become immediately due and payable at option of the Bank. If married, both applicant and spouse must sign below.

DATE _____ APPLICANT _____ 2ND APPLICANT OR SPOUSE _____

SOC. SEC. NO. _____ SOC. SEC. NO. _____

SINCE 1852 WELLS FARGO BANK
NATIONAL ASSOCIATION

EQUAL CREDIT OPPORTUNITY NOTICE

FEDERAL REGULATIONS REQUIRE APPLICANTS BE GIVEN THIS NOTICE.

THE FEDERAL EQUAL CREDIT OPPORTUNITY ACT PROHIBITS CREDITORS FROM DISCRIMINATING AGAINST APPLICANTS ON THE BASIS OF SEX OR MARITAL STATUS. THE FEDERAL AGENCY WHICH ADMINISTERS COMPLIANCE WITH THIS LAW CONCERNING THIS BANK IS: COMPTROLLER OF THE CURRENCY, CONSUMER AFFAIRS DIVISION, WASHINGTON, D.C. 20219.

MARRIED APPLICANTS MAY APPLY FOR SEPARATE OR JOINT CREDIT.